

**NOTICE OF SPECIAL MEETING OF THE TRUSTEES
OF THE TILLMAN COUNTY INDUSTRIAL AUTHORITY**

Pursuant to the Oklahoma Open Meeting Act (Title 25 O.S. 2011, Section 301-314), notice is hereby given that the Trustees of the Tillman County Industrial Authority will hold a special meeting as follows:

DATE: March 23, 2020

TIME: 8:30 a.m.

PLACE: Tillman County Courthouse, 201 N. 10th Street, Fredrick, Oklahoma 73542

AGENDA *Amended*

- A. Meeting called to Order by Chair.
- B. Roll Call. *** ALL members will be participating by teleconference ***
- C. CONSIDERATION AND POSSIBLE ACTION ON A RESOLUTION AUTHORIZING THE AUTHORITY TO ISSUE ITS SALES TAX REVENUE REFUNDING NOTE, SERIES 2020, FOR THE BENEFIT OF THE COUNTY (THE "NOTE") IN THE TOTAL AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$2,500,000 AT AN INTEREST RATE OF NOT TO EXCEED 3.00% FOR THE PURPOSE OF REFINANCING THE AUTHORITY'S SALES TAX REVENUE BOND, SERIES 2011; AUTHORIZING THE CHAIRMAN OR VICE CHAIRMAN TO DETERMINE THE FINAL PRINCIPAL AMOUNT OF AND INTEREST RATE ON THE NOTE AND EXECUTE THE NOTE; APPROVING A BOND INDENTURE, A MORTGAGE WITH POWER OF SALE AND SECURITY AGREEMENT, A LEASE AGREEMENT AND OPERATIONS & MAINTENANCE CONTRACT, AN ESCROW AGREEMENT, A SALES TAX AGREEMENT, AND OTHER DOCUMENTS RELATING TO SAID NOTE; SELECTING BOND COUNSEL AND MUNICIPAL ADVISOR TO SERVE THE AUTHORITY WITH REGARD TO THE ISSUANCE OF THE NOTE AND APPROVING AGREEMENTS RELATED THERETO; WAIVING COMPETITIVE BIDDING AND AUTHORIZING SAID NOTE TO BE SOLD ON A NEGOTIATED BASIS AND DESIGNATING THE PURCHASER OF THE NOTE; AUTHORIZING AND DIRECTING THE EXECUTION OF OTHER DOCUMENTS RELATING TO THE TRANSACTION; AND CONTAINING OTHER PROVISIONS RELATING THERETO.

FILED
GACY CALDWELL
TILLMAN COUNTY CLERK
2020 MAR 19 PM 2:19
BOOK _____
PAGE _____
DEPUTY STATE OF OKLAHOMA
Adjournment.

TILLMAN COUNTY INDUSTRIAL AUTHORITY

By: Loyd Benson
Loyd Benson, Attorney for Authority

CERTIFICATE

This is to certify that in conformity with the Oklahoma Open Meeting Act, public notice of the date, time and place of this meeting, was given to the County Clerk of Tillman County, Oklahoma, at 11:36 o'clock a.m. on the 10th day of March, 2020, and that a true and correct copy of the Notice of said meeting was posted at the place of said meeting at 11:36 o'clock a.m., on the 10th day of March, 2020 all as required by law.

(Seal)



COUNTY CLERK

By: Calvin Caldwell
County Clerk